

Annexure-I

SVC CO-OPERATIVE BANK LTD. MUMBAI

CLAIM APPLICATION

The Manager,

_____ Branch.

Mr./Ms. _____ was having the following amounts standing to his/her credit at the time of his/her death on _____ at _____ (place of death to be specified) namely:-

DETAILS OF THE AMOUNT/S CLAIMED

AMOUNTS.

- FIXED DEPOSIT NO. _____ DATED _____ _____/-
- SVCC NO. _____ DATED _____ _____/-
- SB/AC NO. _____ _____/-
- CURRENT ACCOUNT NO. _____ _____/-
- SHARE CERTIFICATE NOS. _____ TO _____ _____/-
(Total certificates _____)

TOTAL AMOUNT:

-----/-

I/We the above-mentioned legal heirs/nominee request you to pay / release the above-mentioned amount/s, together with the interest/ dividend due thereon to _____ (*****Specify the name of the person in whose favour the amount should be released**).

I/We further declare that the deceased had executed a will and Mr./Mrs. _____ has been appointed as the executor/executrix of the said will/has not executed any will. (****Please strike off what is not applicable**).

Whatever is stated herein above is true to my/our knowledge and belief and no part of it is false.

Date: _____

Signature of the Claimant/s OR Nominee. (Name, full address and the telephone number to be mentioned)

1. _____ 2. _____

3. _____ 4. _____

4. _____ 6. _____

Before me,

N.B.

- 1) Signatures should be attested.
- 2) In cases where the nominee is claiming the entire amount standing to the credit of the deceased account holder by virtue of nomination, the signature of the legal heirs need not be obtained.
- 3) If the claimant/nominee is an SVC Bank customer then signatures can be attested by the SVC Bank Branch Manager where the claimant/nominee maintains an account or any other SVC Branch. In all other cases signatures should be attested either by, Notary Public, Branch Manager other than the SVC Bank, Advocate, Chartered Accountant. Full name and address of the person attesting the signature should be given).
- 4) **The application should be submitted along with the following:-**
 - Certified copy of the death certificate.
 - The Original Share Certificate/s, FD Receipts, SVCC.

- Pass Book, Unused Cheque leaves.
- Unclaimed dividend warrants.
- All other relevant papers.
- Copy of the ration card of the deceased account holder.
- Proof of the identity (POI and POA) of the claimant.
- In case of the amount claimed on the basis of a will- certified copy of the Probate/Letter of Administration should be furnished.

RECOMMENDATION OF THE BRANCH

The Branch confirms the amount/s standing to the credit of the deceased and the nomination in favour of _____
as mentioned above and recommends that the amounts as claimed, be released.

Date:

Signature of the Branch Manager